

Stack Method Questions

Questions to answer before layering multiple sources of capital.

Capital

- ☐ What money is permanent and what money is temporary?
- ☐ Who gets repaid first?
- ☐ What fees are due upfront and at closing?
- ☐ What happens if one source is delayed?
- ☐ Does any lender prohibit additional liens or financing?

Property & Debt

- ☐ What is the realistic value?
- ☐ What monthly debt service remains?
- ☐ How much reserve cash remains?
- ☐ Can the deal safely support the full capital stack?

Exit

- ☐ What is the primary exit?
- ☐ What is the backup exit?
- ☐ How long can each funding source stay in the deal?
- ☐ What if refinance or resale proceeds come in lower than expected?

Learn. Structure. Fund. Close.

Educational resource only. Not legal, tax, investment, or financial advice.